

HINDESGHT DIVIDEND UK PORTFOLIO #1 (SEPTEMBER 2024)

PORTFOLIO UPDATE AND CONSTRUCTION

Valuation Date: **07/10/2024**
Index: **UKX Index**

LIVE PORTFOLIO

Name	Industry Group	Entry Date	Entry Price	Valuation Price	Index Entry Price	Index Valuation Price	Div Yield (%)	Ex-Div Date	Ttl Div Rec	Abs Return (%)	Rel Return (%)
VODAFONE GROUP PLC	Telecommunications	18/03/2019	143.02	74.50	7,299.19	8,303.62	10.46%	06/06/2024	52.03	-18.12%	-31.88%
FRESNILLO PLC	Minimo	11/10/2021	816.00	624.50	7,146.85	8,303.62	1.32%	08/08/2024	42.34	-19.28%	-35.47%
ROYAL MAIL LIDS	Transportation	20/04/2022	336.60	342.00	7,629.22	8,303.62	0.58%	N/A	13.30	5.13%	-3.71%
ITV PLC	Telecommunications	11/05/2022	69.51	77.80	7,347.66	8,303.62	6.51%	17/10/2024	10.00	30.73%	17.72%
ASHMORE GROUP PLC	Investments	30/08/2022	200.00	201.60	7,361.63	8,303.62	8.45%	07/11/2024	33.80	21.30%	8.50%
EASYJET PLC	Transportation	15/05/2023	487.00	490.90	7,777.70	8,303.62	0.91%	22/02/2024	4.50	1.74%	-5.02%
JOHNSON MATTHEY PLC	Chemicals	08/06/2023	1,747.00	1,546.00	7,599.74	8,303.62	5.02%	06/06/2024	77.00	-7.43%	-16.69%
RIO TINTO PLC	Minimo	26/02/2024	5,065.00	5,300.00	7,694.30	8,303.62	6.73%	15/08/2024	339.00	12.15%	4.09%
BARRATT DEVELOPMENTS PLC	Home Building	30/04/2023	456.25	467.00	7,444.13	8,303.62	0.00%	N/A	11.80	1.80%	2.96%
LEGAL & GENERAL PLC	Financials	14/06/2024	224.10	225.00	8,146.86	8,303.62	0.00%	22/08/2024	6.00	3.16%	1.24%
TATE & LYLE PLC	Foods	15/08/2024	646.00	688.50	8,347.35	8,303.62	0.00%	20/06/2024	0.00	6.58%	7.10%
GLAXOSMITHKLINE PLC	Pharmaceuticals	26/09/2024	1,523.00	1,480.00	8,284.91	8,303.62	0.00%	15/08/2024	0.00	-2.82%	-3.05%
DIAEGO PLC	Foods	18/09/2024	2,476.00	2,526.00	8,253.68	8,303.62	0.00%	N/A	0.00	2.00%	1.40%
Average Live Portfolio Return per Stock							4.76%			3.97%	-4.07%

CLOSED PORTFOLIO

Name	Industry Group	Entry Date	Exit Date	Entry Price	Exit Price	Entry Price	Exit Price	Rec	Return (%)	Return (%)	State	
STANDARD LIFE ABERDEEN PLC	Diversified Fin Serv	02/10/2014	08/05/2015	218	***	475.10	6,446.39	704.62	73.00	85.25	17.63%	8.10%
Amilin plc	Insurance	06/05/2015	08/09/2015	125	454.00	655.01	6,933.74	6,146.10	0.00	0.00	44.28%	55.63%
CENTRA PLC	Gas	02/10/2015	23/09/2015	356	301.90	223.50	6,032.24	0.00	8.40	-23.85%	-17.43%	
IG GROUP HOLDINGS PLC	Diversified Fin Serv	18/11/2014	28/09/2015	314	620.00	783.00	6,709.13	6,109.00	0.00	8.45	28.04%	36.98%
ROYAL DUTCH SHELL PLC-B SHS	Oil&Gas	10/12/2014	28/09/2015	292	2,098.00	1,545.00	6,500.04	6,109.00	0.00	96.44	-22.81%	-16.79%
HUNTING PLC	Oil&Gas Services	07/04/2015	28/09/2015	174	540.00	402.00	6,962.00	6,109.00	0.00	15.23	-23.40%	-11.14%
ANTOPOGASTA PLC	Minimo	17/03/2015	28/09/2015	195	690.50	494.00	6,962.00	6,109.00	0.00	8.60	-27.56%	-15.30%
NATIONAL EXPRESS GROUP PLC	Transportation	19/10/2015	28/09/2015	487	283.60	6,550.27	6,350.27	6,164.00	0.00	30.14	-25.12%	-28.93%
ROLLS-ROYCE HOLDINGS PLC	Aerospace/Defense	18/11/2014	12/11/2015	359	845.00	567.00	6,709.13	6,238.23	0.00	23.37	-30.95%	-23.97%
IMI PLC	Miscellaneous Manufactur	10/12/2014	11/01/2016	397	1,229.00	935.00	6,500.04	6,238.23	0.00	37.90	-21.50%	-17.47%
ASHMORE GROUP PLC	Diversified Fin Serv	08/05/2015	12/11/2015	188	319.90	239.93	7,046.82	6,014.00	0.00	12.10	-22.05%	-7.40%
KINGFISHER PLC	Retail	18/11/2014	20/01/2016	428	302.20	325.00	6,709.13	5,673.00	0.00	10.03	11.24%	26.68%
HBC HOLDINGS PLC	Banks	16/01/2015	09/02/2016	389	593.00	432.50	6,550.27	5,632.19	0.00	33.33	-22.72%	-8.71%
SAINSBURY JI PLC	Food	10/12/2014	21/03/2016	479	226.40	1,216.00	6,500.04	6,184.58	0.00	12.20	30.14%	34.99%
ADMIRAL GROUP PLC	Insurance	07/10/2015	21/03/2016	166	1,521.00	1,921.00	6,326.16	6,184.58	0.00	0.00	26.30%	28.54%
BRITISH AMERICAN TOBACCO PLC	Agriculture	17/06/2015	05/04/2016	293	3,511.00	4,118.00	6,726.57	6,091.23	0.00	154.00	22.67%	32.11%
ELECTROCOMPONENTS PLC	Electronics	14/07/2015	05/04/2016	266	209.90	264.10	6,708.00	6,091.23	0.00	5.00	28.89%	38.09%
WPP PLC	Advertising	07/09/2015	05/04/2016	211	1,330.00	1,653.00	6,096.00	6,091.23	0.00	15.91	25.79%	25.70%
COMPASS GROUP PLC	Food Services	13/08/2015	05/04/2016	262	1,036.00	1,246.00	6,571.19	6,091.23	0.00	19.60	29.35%	29.65%
RIO TINTO PLC	Minimo	20/01/2016	14/04/2016	85	1,577.00	2,242.50	5,673.58	6,365.10	0.00	74.21	49.22%	37.03%
ROYAL MAIL PLC	Transportation	11/02/2015	14/04/2016	428	438.00	490.00	6,820.02	6,365.10	0.00	21.30	17.59%	24.26%
GLAXOSMITHKLINE PLC	Pharmaceuticals	02/10/2014	14/04/2016	560	1,417.50	1,502.00	6,536.29	6,365.10	0.00	142.00	17.76%	20.38%
NATIONAL GRID PLC	Gas	17/06/2015	14/04/2016	302	860.00	1,002.00	6,726.57	6,365.10	0.00	15.00	16.58%	23.95%
TALKTALK TELECOM GROUP PLC	Telecommunications	04/11/2015	26/04/2016	129	213.00	273.00	6,234.84	6,175.00	0.00	0.00	-23.17%	-24.60%
COBHAM LTD	Aerospace/Defense	21/03/2016		38	160.00	180.00	6,175.00	6,175.00	0.00	8.13	-23.18%	-22.92%
MARKS & SPENCER GROUP PLC	Retail	07/10/2015	27/05/2016	233	515.00	386.70	6,326.16	6,260.00	0.00	6.80	-23.91%	-22.86%
CARILLION PLC	Engineering&Construction	13/04/2015	27/06/2016	441	327.30	235.90	7,064.30	5,918.00	0.00	30.40	-20.55%	-4.32%
EASYJET PLC	Airlines	09/06/2015	27/06/2016	384	1,563.00	1,020.00	6,753.80	5,918.00	0.00	55.20	-32.35%	-19.98%
ROYAL P&O PLC	Electronics	26/02/2016	04/07/2016	129	159.00	222.00	6,012.81	6,519.50	0.00	3.10	42.40%	33.97%
TATE & LYLE PLC	Food	17/03/2015	08/07/2016	479	615.50	687.00	6,862.00	6,479.00	0.00	16.84	21.93%	28.93%
DIAGEO PLC	Beverages	17/09/2015	08/07/2016	295	1,785.00	2,128.00	6,213.50	6,475.00	0.00	22.60	20.74%	16.54%
JOHNSON MATTHEY PLC	Chemicals	04/11/2015	20/07/2016	259	2,631.00	3,175.00	6,655.00	6,475.00	0.00	222.44	31.82%	34.53%
G4S PLC	Commercial Services	04/05/2016	29/09/2016	148	189.00	229.50	6,655.00	6,860.00	0.00	3.59	23.78%	20.70%
BURBERRY GROUP PLC	Apparel	21/12/2015	10/10/2016	294	1,192.00	1,464.00	6,034.84	7,057.00	0.00	37.00	26.75%	9.82%
PRUDENTIAL PLC	Insurance	26/02/2016	14/11/2016	262	1,226.50	1,525.00	6,512.81	6,772.30	0.00	45.85	29.38%	16.75%
TALKTALK TELECOM GROUP	Telecommunications	08/07/2016	24/11/2016	139	212.50	198.38	6,510.00	6,817.00	0.00	5.29	-23.09%	-27.80%
CAPITA PLC	Commercial Services	29/09/2016	09/12/2016	71	660.00	459.50	6,860.00	6,932.25	0.00	11.10	-23.72%	-24.86%
SAINSBURY (J) PLC	Food	07/08/2016	11/01/2017	157	224.50	272.00	6,510.00	7,291.79	0.00	3.60	23.13%	11.12%
DUNELM GROUP PLC	Retail	26/02/2016	18/01/2017	692	925.00	677.00	6,949.73	7,164.00	0.00	148.10	-12.86%	-15.94%
PEARSON PLC	Media	04/11/2015	18/01/2017	441	887.50	579.00	6,164.00	6,164.00	0.00	52.00	-29.00%	-41.23%
TAYLOR WIMPEY PLC	Home Builders	29/08/2016	18/01/2017	203	1,188.00	713.00	6,383.81	6,164.00	0.00	0.53	-37.82%	-34.91%
LLOYDS BANKING GROUP PLC	Banks	04/08/2016	24/01/2017	173	52.00	64.52	6,510.00	7,121.00	0.00	0.85	26.14%	16.75%
GKN LTD	Auto Parts&Equipment	14/08/2015	06/03/2017	570	306.00	372.40	6,571.19	7,344.50	0.00	8.75	25.28%	13.51%
BRITVIC PLC	Beverages	01/11/2016	27/04/2017	177	568.00	669.00	6,905.00	7,192.00	0.00	17.50	23.77%	19.62%
STAGECOACH GROUP PLC	Transportation	22/03/2016	11/07/2017	476	252.00	185.10	6,155.00	7,329.76	0.00	11.70	-22.97%	-42.06%
NESTLE PLC	Retail	04/11/2015	07/07/2017	443	829.00	770.00	6,510.00	7,660.00	0.00	35.53	-22.42%	-41.42%
GREENE KING LTD	Retail	14/07/2015	11/09/2017	790	865.00	575.00	6,708.00	7,387.00	0.00	87.00	-26.09%	-36.21%
DOMINO'S PIZZA GROUP PLC	Retail	02/08/2017	10/10/2017	69	264.00	333.50	7,364.80	7,465.00	0.00	3.75	28.15%	26.79%
BABCOCK INTL GROUP PLC	Commercial Services	11/02/2015	13/11/2017	1006	1,050.00	753.00	6,818.17	7,415.18	0.00	72.05	-23.00%	-31.76%
SKY PLC	Media	31/08/2016	12/12/2017	468	850.00	1,002.00	6,801.00	7,457.77	0.00	20.95	20.86%	11.20%
IG GROUP HOLDINGS PLC	Diversified Fin Serv	03/10/2017	12/12/2017	278	451.25	451.25	6,326.16	7,457.77	0.00	32.30	4.56%	41.35%
ROYAL MAIL PLC	Transportation	09/03/2017	12/12/2017	278	401.00	444.50	7,268.50	7,462.39	0.00	23.30	17.89%	15.41%
INMARSAT PLC	Telecommunications	30/01/2017	12/12/2017	316	610.00	443.10	7,070.00	7,462.39	0.00	36.66	-22.72%	-28.27%
INTU PROPERTIES PLC	REITS	08/11/2017	27/12/2017	49	211.70	250.60	7,481.00	7,620.68	0.00	0.00	18.38%	16.51%
PETROFAC LTD	Oil&Gas	06/06/2017	25/01/2018	233	353.00	557.00	7,465.00	7,663.00	0.00	8.47	61.67%	59.02%
JOHNSON MATTHEY PLC	Chemicals	13/08/2017	31/01/2018	171	2,855.00	3,454.00	7,366.00	7,549.50	0.00	21.75	21.48%	18.99%
SHIRE PLC	Biotechnology	07/12/2017	08/02/2018	216	419.00	417.00	7,250.00	7,350.00	0.00	3.16	25.50%	22.64%
BT GROUP PLC	Telecommunications	31/03/2017	16/02/2018	322	310.00	228.40	7,275.00	7,294.70	0.00	15.40	-22.47%	-22.74%
AGGREGO PLC	Commercial Services	02/05/2017	06/03/2018	308	879.00	654.40	7,201.00	7,184.00	0.00	9.38	-24.75%	-24.51%
GREENCORE GROUP PLC	Food	04/10/2017	14/03/2018	161	189.60	127.28	7,422.00	7,138.78	0.00	3.37	-31.65%	-27.84%
WILLIAM HILL PLC	Entertainment	31/05/2016	20/03/2018	658	314.00							